

APPOINTMENT OF TAYLOR COLLISON AND SPROTT AS IPO MANAGERS

HIGHLIGHTS

- **Joint appointment to lead global pre-IPO and ASX IPO offerings**
- **Advanced IPO preparations underway with counsel, brokers and independent experts appointed**

Appointment of IPO Managers

Barton Gold Pty Ltd (**Barton** or the **Company**) is pleased to announce the appointment of Taylor Collison and Sprott Capital Partners as Managers for the Company's planned pre-IPO and ASX IPO offerings.

The Company is advancing multiple technical work streams, and IPO preparations are underway with counsel, brokers and independent experts engaged.



TAYLOR COLLISON

Sprott | Capital Partners

"We are very pleased to be working with Taylor Collison and Sprott on this next evolution for the Company. Taylor Collison is a leading Australian financial services firm and, having its history firmly based in South Australia, is well-aligned to Barton's South Australian focus. Sprott is a well-known global advisory and asset management group specialising in the mining sector and in particular precious metals. They bring a significant combined advisory capacity and we are confident that the Company is in good hands going forward."

- Alexander Scanlon, Managing Director

For and on behalf of the Board

Alexander Scanlon
Managing Director

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ABOUT BARTON GOLD:

Barton Gold Pty Ltd is a privately held Australian gold acquisition and development company with a primary focus on low-capital-cost developments and optimisations of existing mines and processing infrastructure. Current major projects include the Company's South Australian Tarcoola Project which hosts the historical high-grade Perseverance open pit gold mine and the neighbouring Tunkillia Gold Project which is South Australia's largest undeveloped gold-only Resource.

The Company's leadership and team include experienced natural resources investment and development professionals, and the Company's technical and execution capability are strengthened through its technical alliances with Australia's leading mine geology, mine engineering, processing and contract operations teams.

www.bartongold.com.au

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