Barton Gold

BARTON WELCOMES MARK CONNELLY AS NON-EXECUTIVE CHAIRMAN & REBECCA BROUGHTON AS CFO

HIGHLIGHTS

- > Appointment of Chairman with significant experience in development of global gold assets
- > Appointment of CFO with significant experience as a senior finance executive in resources companies

Appointment of Non-Executive Chairman

Barton Gold Limited (**Barton** or the **Company**) is pleased to announce that Mark Connelly has joined Barton as Non-Executive Chairman.

Mark is a highly respected natural resources executive with over 30 years' experience and a particular focus on the gold sector, holding senior roles with Newmont Mining, Inmet Mining and as COO of Endeavour Mining.

Mark was the Managing Director of ASX-listed Papillon Resources prior to its 2014 USD \$570m merger with B2Gold. He was also the key proponent responsible for the 2011 USD \$590m merger of Adamus Resources Limited and Endeavour Mining.

Mark is also Non-Executive Chairman of ASX-Listed gold companies Calidus Resources (ASX:CAI), Oklo Resources (ASX:OKU), and Chesser Resources (ASX:CHZ).

Appointment of Chief Financial Officer

Barton is also pleased to announce that Rebecca Broughton has been appointed Chief Financial Officer.

Rebecca is a chartered accountant with more than 20 years' experience in both public practice and commerce, with a significant focus upon the natural resources sector. She commenced her career at Ernst and Young, and now holds senior finance positions at several publicly listed mining companies. Rebecca is a Chartered Accountant and holds a BCom (Accounting and Banking) from Curtin University of Technology.

Rebecca is also CFO for ASX-listed Flinders Mines (ASX.FMS) and CFO and Company Secretary for ASX-listed gold producer Troy Resources (ASX.TRY).

"We are pleased to welcome Mark and Rebecca to the Barton team and look forward to working with them as Barton advances through its upcoming stages of corporate development. Mark has a significant track record of leading global gold companies to successful outcomes, and Rebecca's skills and experience as a senior finance executive in the resources sector are extensive. Their contributions and insights will be invaluable as the Company pursues its project and corporate development objectives."

- Alexander Scanlon, Managing Director





For and on behalf of the Board

Alexander Scanlon Managing Director

For further information, please contact:

Alexander Scanlon Managing Director a.scanlon@bartongold.com.au +61 425 226 649 Neil Rose Director n.rose@bartongold.com.au +61 419 614 783 Shannon Coates Company Secretary shannon@evolutioncorp.com.au +61 8 9322 1587

ABOUT BARTON GOLD:

Barton Gold Limited is a privately held Australian gold exploration and development company. Current major projects include the Company's South Australian Tarcoola Project which hosts the historical high-grade Perseverance open pit gold mine and the neighbouring Tunkillia Gold Project.

The Company's leadership and team include experienced natural resources investment and development professionals, and the Company's technical and execution capability are strengthened through its technical alliances with Australia's leading mine geology, mine engineering, processing and contract operations teams.

www.bartongold.com.au

IMPORTANT NOTICES:

Disclaimer

This document has been prepared by Barton Gold Limited and/or its affiliates (together, "Barton") for the exclusive use of the party to whom Barton delivers this document (the "Recipient"). The information contained in this document has been prepared in good faith by Barton. However, no representation or warranty, either express or implied, is made as to the accuracy, completeness, adequacy or reliability of the information contained in this document. This document contains only a synopsis of more detailed information in relation to the matters described herein and accordingly no reliance may be placed for any purpose whatsoever on the sufficiency or completeness of such information as presented herein. This document should not be regarded by the Recipient as a substitute for the exercise of its own judgment and the Recipient should conduct its own due diligence in respect of the contents of this document. To the maximum extent permitted by law Barton, its directors, officers, employees, advisers, and agents disclaim any or all liability for any loss or damage which may be suffered by any person as a result of the use of, or reliance upon, anything contained within or omitted from this document.

This document has been prepared solely for informational purposes. This document does not constitute a prospectus and is not to be construed as a solicitation or an offer to buy or sell any securities, or related financial instruments, in any jurisdiction. The Recipient should not construe the contents of this document as legal, tax, accounting or investment advice or a recommendation. The Recipient should consult its own legal counsel, tax and financial advisors concerning any matter described herein. This document does not purport to be all-inclusive or to contain all of the information that the Recipient may require. No investment, divestment or other financial decisions or actions should be based solely on the information in this document. The distribution of this document may be restricted by law in certain jurisdictions. The Recipient and any other persons who come into possession of the document must inform themselves about, and observe, any such restrictions.

Cautionary Statement Regarding Values & Forward-Looking Information

The figures, valuations, forecasts, estimates, opinions and projections contained herein involve elements of subjective judgment and analysis and assumption. Barton does not accept any liability in relation to any such matters, or to inform the Recipient of any matter arising or coming to the company's notice after the date of this document which may affect any matter referred to herein. Any opinions expressed in this material are subject to change without notice, including as a result of using different assumptions and criteria. This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "expect", and "intend" and statements than an event or result "may", "will", "should", "could", or "might" occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forwardlooking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Barton undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. The Recipient should not place undue reliance upon forward-looking statements. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Barton from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Barton, its affiliates, directors, employees and/or agents expressly disclaim any and all liability relating or resulting from the use of all or any part of this document or any of the information contained herein.

This material must not be copied, reproduced, distributed or passed to others at any time, in whole or in part, without the prior written consent of Barton.