

### IPO Offer Over-Subscribed, Closing Early

#### HIGHLIGHTS

- **IPO Offer significantly over-subscribed for Maximum Subscription of \$15 million**
- **Offer to close early: revised Closing Date of 5pm AWST on Monday 7 June 2021**

Barton Gold Holdings Limited (**Barton** or the **Company**) is pleased to announce that it will be closing its significantly over-subscribed Offer early.\*

The revised Closing Date for the general Offer will be 5pm AWST (Perth time) on Monday, 7 June 2021.\*

All applications for Shares must be received prior to this time.\*

*For further information, please contact:*

Alexander Scanlon  
Managing Director & CEO  
a.scanlon@bartongold.com.au  
+61 425 226 649

Elvis Jurcevic  
Investor Relations  
ej@irxadvisors.com  
+61 408 268 271

Shannon Coates  
Company Secretary  
cosec@bartongold.com.au  
+61 8 9322 1587

\* Refer to Barton Gold Holdings Limited Prospectus dated 14 May 2021.

**Barton Gold Holdings Limited**  
ACN: 633 442 618

**Registered Office**  
Suite 5  
62 Ord Street  
West Perth, WA, 6005 Australia

**T** +61 8 9322 1587  
**E** contact@bartongold.com.au

**Company Directors**  
Mark Connelly **Non-Executive Chairman**  
Alexander Scanlon **Managing Director & CEO**  
Richard Crookes **Non-Executive Director**  
Christian Paech **Non-Executive Director**  
Neil Rose **Non-Executive Director**  
Graham Arvidson **Non-Executive Director**

[www.bartongold.com.au](http://www.bartongold.com.au)

## About Barton Gold

Barton Gold is a public unlisted Australian gold exploration company with a total attributable ~1.1Moz Au JORC (2012) Mineral Resources endowment (28.74Mt @ 1.2 g/t Au), a pipeline of advanced exploration projects and brownfield mines, and 100% ownership of the only regional gold mill in the central Gawler Craton of South Australia.\*

### Tarcoola Gold Project

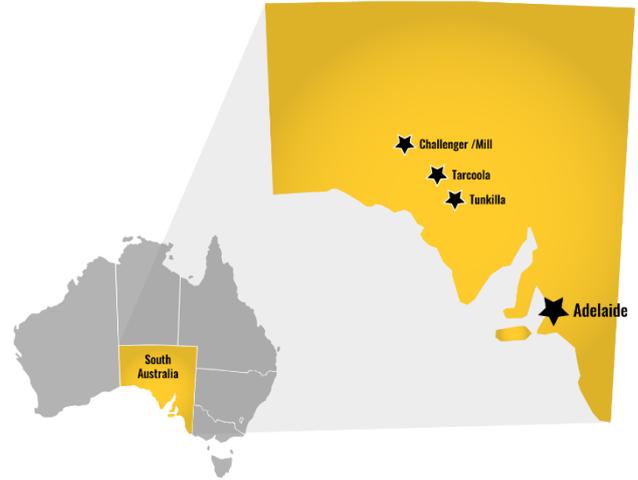
- Existing brownfield open pit mine within trucking distance of Barton's processing plant
- Significant mineral extensions
- Under-explored asset with untapped scale potential

### Tunkillia Gold Project

- **965koz Au Mineral Resources (26.1Mt @ 1.15 g/t Au)\***
- Host structure extends 7km north and 7km south
- District-scale structures with advanced satellite targets

### Infrastructure

- 650ktpa CIP process plant, 240 person village, workshop, labs and airstrip
- Tarcoola ~40 person lodging to support mine operations
- Tunkillia camp to support dedicated project team



## Previously Reported Information

The information relating to Exploration Results and Mineral Resources in this announcement is extracted from the Company's Prospectus dated 14 May 2021, available via the Company's website at [www.bartongold.com.au](http://www.bartongold.com.au). The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results and Mineral Resource information included in the Prospectus and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the Prospectus continue to apply and have not materially changed. The Company confirms that the form and context in which the applicable Competent Persons' findings are presented have not been materially modified from the Prospectus.

## Cautionary Statement Regarding Forward-Looking Information

This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "expect", "target" and "intend" and statements that an event or result "may", "will", "should", "would", "could", or "might" occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forward-looking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Barton undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Barton from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Any reliance placed by the reader on this document, or on any forward-looking statement contained in or referred to in this document will be solely at the reader's own risk, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof.

\* Refer to Barton Gold Holdings Limited Prospectus dated 14 May 2021.