

## Barton Gold Lodges IPO Prospectus

Barton Gold Holdings Limited (**Barton** or the **Company**) is pleased to announce that it has lodged its Prospectus dated 14 May 2021, with the Australian Securities & Investments Commission (**ASIC**) for an initial public offering (**IPO**) of shares in the Company (**Prospectus**).

The Prospectus is for an IPO of a minimum of 40 million new shares, and a maximum of 60 million new shares, to be issued at a price of \$0.25 per share (**Offer Price**), to raise a total of a minimum of \$10 million (**Minimum Subscription**) and a maximum of \$15 million (**Maximum Subscription**) (before costs) (**Offer**). The Offer is open only to eligible investors. Offer proceeds will be primarily utilised to systematically explore the Company's multiple drill-ready targets at its two large-scale advanced exploration projects, Tarcoola and Tunkillia.

An electronic copy of the Prospectus can be obtained by downloading directly from [www.bartongold.automic.com.au](http://www.bartongold.automic.com.au), and a copy of the Company's IPO presentation can be found on the Barton Gold website [www.bartongold.com.au](http://www.bartongold.com.au).

Taylor Collison and Canaccord Genuity are acting as Joint Lead Managers to the Offer, with Sprott Capital Partners acting as Co-Manager and Ashurst Australia acting as solicitor.

### JOINT LEAD MANAGERS



TAYLOR COLLISON



### CO-MANAGER



### SOLICITOR



### Commenting on the Prospectus lodgement, Barton Managing Director, Alexander Scanlon, said:

*"We are excited to take this next step in the evolution of Barton Gold. Over the past 2 years, the Company has built an excellent team, adopted a new exploration-driven approach to the central Gawler Craton's most exciting ground, and identified significant new discovery potential across two large-scale, historically under-explored mineral systems.*

*With the benefit of a total attributable ~1.1Moz JORC (2012) Mineral Resources\* platform and 100% ownership of the region's only gold mill, our objectives are to demonstrate the true scale potential of this asset package and pursue maximum long-term value creation."*

\* Refer to the Barton Gold Prospectus dated 14 May 2021

For further information, please contact:

Alexander Scanlon  
Managing Director  
a.scanlon@bartongold.com.au  
+61 425 226 649

Elvis Jurcevic  
Investor Relations  
ej@irxadvisors.com  
+61 408 268 271

Shannon Coates  
Company Secretary  
cosec@bartongold.com.au  
+61 8 9322 1587

## About Barton Gold

Barton Gold is a public unlisted Australian gold exploration company with a total attributable ~1.1Moz Au JORC (2012) Mineral Resources endowment (28.74Mt @ 1.2 g/t Au), a pipeline of advanced exploration projects and brownfield mines, and 100% ownership of the only regional gold mill in the central Gawler Craton of South Australia.\*

### Tarcoola Gold Project

- Existing brownfield open pit mine within trucking distance of Barton's processing plant
- Significant mineral extensions
- Under-explored asset with untapped scale potential

### Tunkillia Gold Project

- **965koz Au Mineral Resources (26.1Mt @ 1.15 g/t Au)\***
- Host structure extends 7km north and 7km south
- District-scale structures with advanced satellite targets

### Infrastructure

- 650ktpa CIP process plant, 240 person village, workshop, labs and airstrip
- Tarcoola ~40 person lodging to support mine operations
- Tunkillia camp to support dedicated project team



## Previously Reported Information

The information relating to Exploration Results and Mineral Resources in this announcement is extracted from the Company's Prospectus dated 14 May 2021, available via the Company's website at [www.bartongold.com.au](http://www.bartongold.com.au). The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results and Mineral Resource information included in the Prospectus and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the Prospectus continue to apply and have not materially changed. The Company confirms that the form and context in which the applicable Competent Persons' findings are presented have not been materially modified from the Prospectus.

## Cautionary Statement Regarding Forward-Looking Information

This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "expect", "target" and "intend" and statements that an event or result "may", "will", "should", "would", "could", or "might" occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forward-looking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Barton undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Barton from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Any reliance placed by the reader on this document, or on any forward-looking statement contained in or referred to in this document will be solely at the reader's own risk, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof.

\* Refer to Barton Gold Holdings Limited Prospectus dated 14 May 2021.