

18 September 2020
Private Market Announcement

Barton Gold

RESULTS OF GENERAL MEETING

Barton Gold Pty Ltd (ACN 633 445 253) (**Barton** or the **Company**) advises the outcome of resolutions put to the General Meeting of shareholders held today, 18 September 2020.

All resolutions were carried on a poll:

Resolution 1: Consolidation of Capital

Resolution 2: Conversion to a Public Company

Resolution 3: Replacement of Constitution

Resolution 4: Approval of Non-Executive Directors' Fee Pool

The attached information is provided in relation to the resolutions put to members of the Company at the General Meeting.

For and on behalf of the Board

Alexander Scanlon
Managing Director

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ABOUT BARTON GOLD:

Barton Gold Pty Ltd is a privately held Australian gold acquisition and development company with a primary focus on low-capital-cost developments and optimisations of existing mines and processing infrastructure. Current major projects include the Company's South Australian Tarcoola Project which hosts the high-grade Perseverance open pit gold mine and the neighbouring Tunkillia Gold Project which is South Australia's largest undeveloped gold-only Resource.

The Company's leadership and team include experienced natural resources investment and development professionals, and the Company's technical and execution capability are strengthened through its technical alliances with Australia's leading mine geology, mine engineering, processing and contract operations teams.

www.bartongold.com.au

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Results of General Meeting

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies:				Poll Results			
			FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN	RESULT
1. Consolidation of Capital	P	581,226,256	578,842,500	-	2,388,750	-	581,226,256	-	-	Carried
2. Conversion to Public Company	P	581,226,256	578,842,500	-	2,388,750	-	581,226,256	-	-	Carried
3. Replacement of Constitution	P	581,226,256	578,842,500	-	2,388,750	-	581,226,256	-	-	Carried
4. Approval of Non-Executive Directors' Fee Pool	P	581,226,256	578,842,500	-	2,388,750	-	581,226,256	-	-	Carried