Barton Gold

ASX Announcement

14 October 2021

SEPTEMBER 2021 QUARTERLY ACTIVITIES REPORT

Barton Gold Holdings Ltd
(**Barton** or the **Company**)

ASX Code: **BGD**
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ABN: 36 633 442 618

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Capital Structure (Qtr end)

175.6m Ordinary Shares*
**89.7m escrowed 24 months from quotation*

Options

6.5m ($0.375, exp 15 Mar 2025)*
1.5m ($0.3125, exp 18 Jun 2024)*
1.5m ($0.375, exp 18 Jun 2024)*
**escrowed 24 months from quotation*

Working Capital

Cash: $12.9 million
Debt: Nil

Summary & Highlights

Tarcoola Gold Project, SA (100%)

- Ground penetrating radar (**GPR**) identifies +25 new, previously undrilled shallow targets within ~1.5km of open pit, including shallow (8-12m) dome- and stock work-like intrusives;
- Regional gravity surveys completed over ~80.5km^2 of ML6455 and EL6210, including key Western and Eastern Target areas;
- 4,944m Phase 2 drilling completed targeting Perseverance Mine extensions, including the new Perseverance West gold zone;
- Receipt of first Tarcoola Phase 2 drilling assays imminent.

Tunkillia Gold Project, SA (100%)

- 5,362m Phase 1 drilling completed targeting Area 191 and Area 223 North satellite targets, and central 223 Deposit area;
- Significant groundwater encountered in Areas 223, 223 North, 51 and 191, offering potential future supply of process water;
- First Tunkillia Phase 1 drilling assays expected in 4-6 weeks.

Corporate

- $300,000 ADI Funding Agreement executed with SA Government;
- Agreements signed to trial CSIRO exploration technology;
- Marc Twining to join Barton as SA-based Exploration Manager;
- Exploration spend was ~66% of cash utilised during the September Quarter (excluding personnel costs);
- Solid cash balance of $12.9 million as at 30 September 2021.

OVERVIEW

Commenting on the Company's September Quarter progress, Barton MD Alex Scanlon said:

"Following our June 2021 Initial Public Offering, the Company has focused on large-scale exploration programs at Tarcoola and Tunkillia which have been completed to plan despite ongoing pandemic logistical challenges.

"The completion of over 10,300m of drilling coupled with very compelling preliminary results from Tarcoola GPR is a significant achievement for our first quarter as a listed company. These results validate our innovation-driven exploration approach to unlocking the gold potential of the central Gawler Craton.

"We have built a solid foundation with a ~1.1Moz Mineral Resource Estimate (MRE), ownership of the region's only gold mill, and demonstrated exploration upside across two large-scale, underexplored systems. We see huge opportunity to grow known deposits along strike and depth, and for large new regional discoveries.

"With ~$12.9 million cash at quarter end we are exceptionally well-funded to continue our very active exploration programs, build great scale into our resource base, and seek to establish Barton as South Australia's leading independent gold developer and producer."

EXPLORATION

During the quarter, the Company undertook multiple significant work programs including +10,300 metres reverse circulation (RC) drilling at the Tarcoola and Tunkillia Gold Projects, including:

- a ground penetrating radar (**GPR**) survey over ~2.6km^2 of ML6455 at the Tarcoola Gold Project;
- a 42-hole, 4,944m Phase 2 RC drilling program on ML6455 at the Tarcoola Gold Project;
- regional gravity surveys covering ~80.5km^2 of ML6455 and EL6210 at the Tarcoola Gold Project;
- a 31-hole, 5,362m Phase 1 RC drilling program on EL5901 at the Tunkillia Gold Project; and
- a regional LiDAR and high-resolution imagery survey over ~133km^2 of Tunkillia EL5901.

The Company recently published the preliminary results of the Tarcoola GPR survey and the receipt and publication of the first Tarcoola Phase 2 drilling assay results is imminent.

Tarcoola Gold Project (South Australia) – BGD 100%

During 2020 Barton identified new 'lookalike' targets of the structure and mineralisation of the high-grade Perseverance Mine, including 2 primary targets east of the open pit.[1] During August 2021 Ultramag Geophysics completed a 2.6km^2 GPR survey investigating shallow subsurface structures.

The survey identified several new and previously undrilled shallow targets, including multiple vein-like structures predicted by the Company's 2020 analyses. Over 2 dozen new vein-like targets, a shallow (~8m deep) stock work-like intrusive anomaly, and a shallow (~12m deep) dome-like anomaly were identified during preliminary analysis, all located on ML6455 and within ~1.5km of the Perseverance Mine.[2]

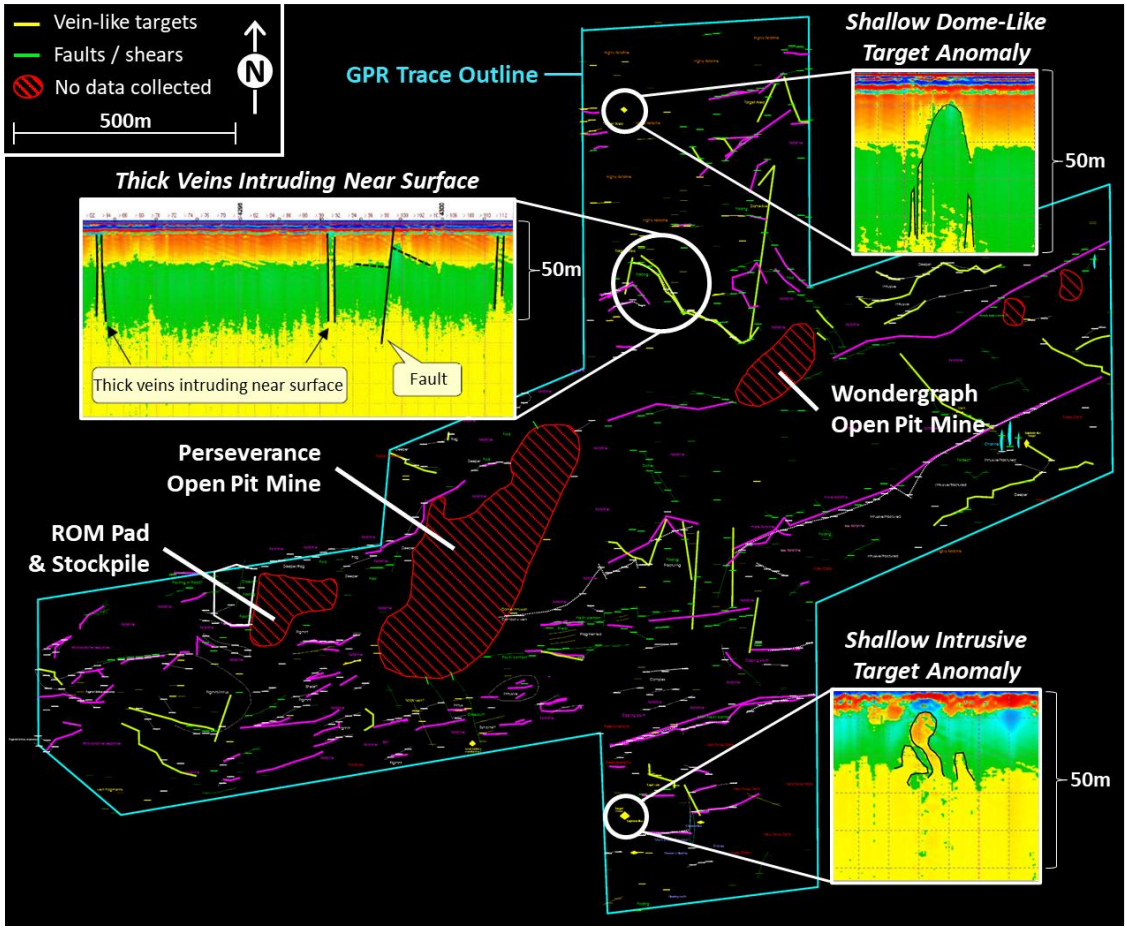


Figure 1 – DGPR Survey Area with New Vein Targets (Yellow) & Other Anomalies

[1] Refer to Barton Prospectus dated 14 May 2021.
[2] Refer to Barton ASX announcements dated 28 June, 12 July, 6 August and 29 September 2021.

In addition to the discrete targets identified in Figure 1 above, multiple new areas and targets indicative of significant folding and faulting have been identified across the GPR survey area, which may be analogous to mineralised structures previously recognised elsewhere on ML6455.[3]

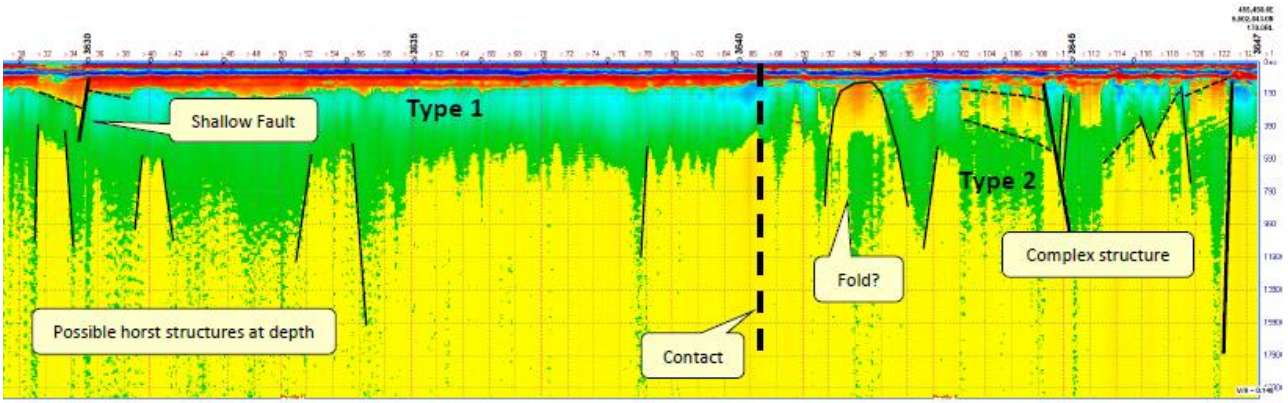


Figure 2 – Tarcoola GPR Profile 3629-3647 Indicating Multiple Significant Structural Features

The GPR survey has also successfully mapped the granite contact across ~3km of the survey area.[3] Gold mineralisation at Tarcoola is preferentially deposited at the intersection of mineralising structures and chemically favourable lithological units such as the Peela Conglomerate which overlies the granite contact.[4] This acts as a rheological trap for gold mineralisation in the Perseverance Shear, and was the primary source of high-grade mineralisation extracted from the Perseverance Mine during 2018.[4]

New vein-like targets (Figure 1) overlaying the granite contact are therefore of particular interest.

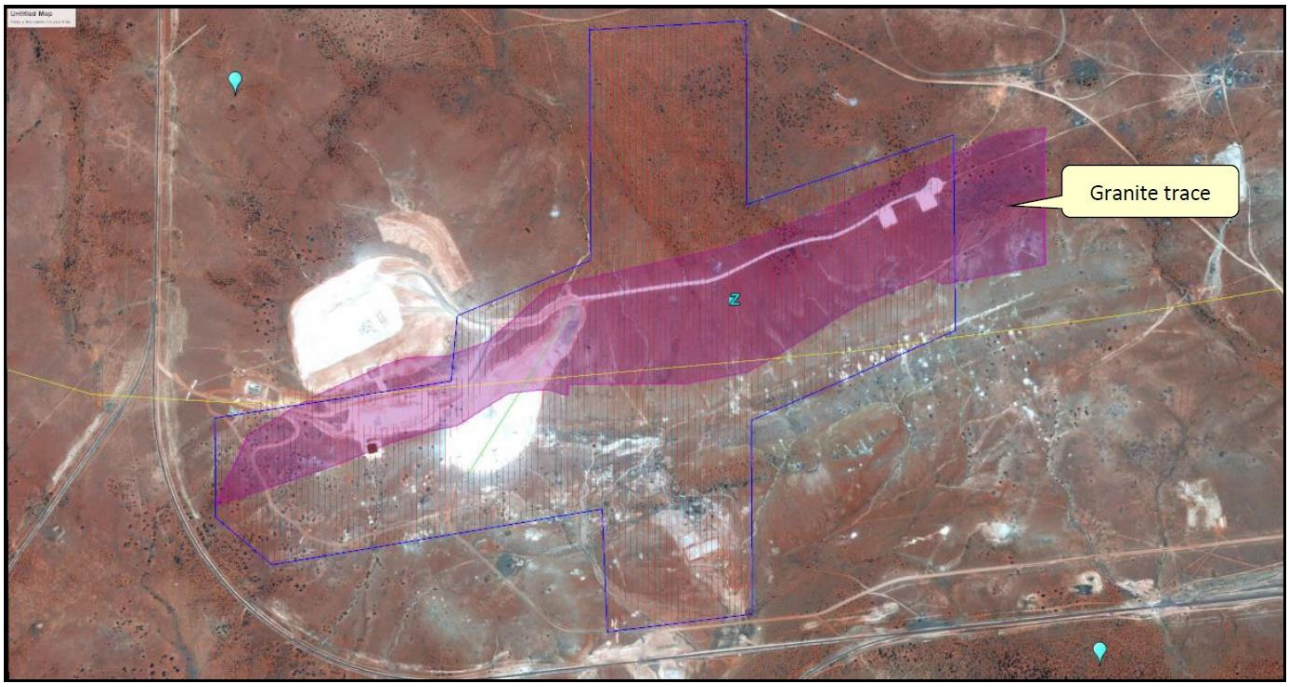


Figure 3 – Granite Trace (Magenta) Across GPR Survey Area (Blue Outline) on ML6455

GPR survey data will be integrated with high-resolution magnetic survey data collected during 2020, the data from recently completed regional gravity surveys at the Tarcoola Gold Project, and other historical exploration and drilling data to further define the new Tarcoola 3D regional structural architecture interpreted during 2020, and to identify and prioritise targets for Phase 3 follow up drilling at Tarcoola.

[3] Refer to Barton ASX announcements dated 28 June, 12 July, 6 August and 29 September 2021.
[4] Refer to Barton Prospectus dated 14 May 2021.

Following the success of its Phase 1 drilling completed at Tarcoola during July and August 2020, the Company has now completed its planned Phase 2 drilling program during the quarter.[5]

A total of 4,944 metres was drilled across 42 holes targeting Perseverance North and Lady Racin' at the northern end of the Perseverance Mine, Perseverance West and Eclipse at the southern end of the Perseverance Mine, and the Archer prospect located ~400m S/SW of the Perseverance Mine.[6]



Figure 4 - Tarcoola Phase 2 Collar Locations Coloured by Target Area

The Company anticipates the imminent receipt and publication of the first Tarcoola Phase 2 assay results.

Last years' Phase 1 RC drilling intercepted multiple southern and down-dip extensions of the Deliverance Target at the SSW end of the open pit, and resulted in the discovery of the new Perseverance West gold zone, with high-grade results including:[7]

Deliverance Target

- **7m @ 7.75 g/t Au from 95m;**
- **2m @ 15.07 g/t Au from 158m; and**
- **3m @ 33.7 g/t Au from 220m**

Perseverance West

- **4m @ 6.85 g/t Au from 28m; and**
- **2m @ 4.30 g/t Au from 29m**

Other historical high-grade drilling intercepts in the SSW end of the open pit include:[7]

- **3m @ 8.99 g/t Au from 28m;**
- **5m @ 6.06 g/t Au from 48m;**
- **5m @ 20.6 g/t Au from 59m;**
- **2m @ 33.8 g/t Au from 82m;**
- **2m @ 56.7 g/t Au from 92m;**
- **2m @ 49.1 g/t Au from 126m;**
- **10m @ 6.45 g/t Au from 138m;**
- **4m @ 14.8 g/t Au from 138m;**
- **2m @ 66.8 g/t Au from 155m; and**
- **6m @ 43.6 g/t Au from 197m**

[5] Refer to Barton Prospectus dated 14 May 2021 and ASX Announcements dated 28 June, 16 July and 6 August 2021.
[6] Refer to Barton ASX Announcements dated 16 July and 6 August 2021.
[7] Refer to Barton Prospectus dated 14 May 2021.

Barton also completed regional gravity surveys over the Tarcoola Gold Project during the quarter.[8] The objective of these surveys is to create a high-resolution gravity model of key target areas which can be combined with the Company's other high-resolution data sets (magnetics, GPR and seismic) for improved mapping of regional structures and anomalies.[9]

The Company expects this will help further define its newly interpreted 3D regional structural model and assist with drill targeting of high priority exploration target in the Western and Eastern Target areas.[10]

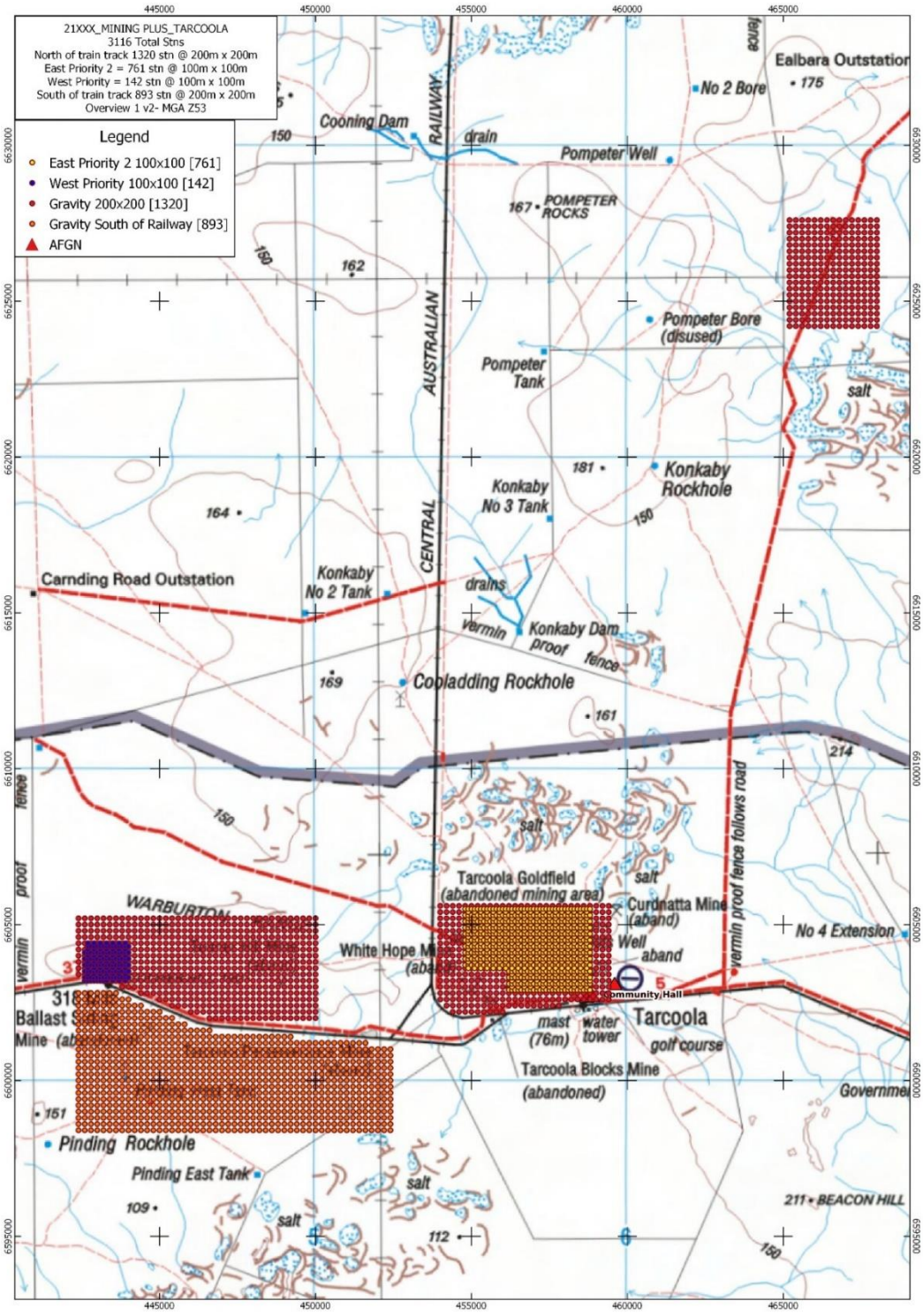


Figure 5 – High-Resolution Gravity Survey Plot Over EL6210 (Western/Eastern Targets & Ealbara)

[8] Refer to Barton ASX announcements dated 28 June, 14 September and 27 September 2021.
[9] Refer to Barton ASX announcements dated 28 June and 14 September.
[10] Refer to Barton Prospectus dated 14 May 2021.

Tunkillia Gold Project (South Australia) – BGD 100%

During the quarter, Barton received approval for its Exploration Program for Environment Protection and Rehabilitation (**E-PEPR**) for drilling programs at the Tunkillia Project.[11] The new E-PEPR is an ongoing approval period where Barton submits notifications prior to each new program. This reduces the need for multiple subsequent applications, and reduces administration and costs.

Thereafter, Barton immediately undertook its Tunkillia Phase 1 Tunkillia drilling program focused on priority targets in the vicinity of the 223 Deposit, including Area 191 (~3km northeast of the 223 Deposit; Area 223 North (~1-2km north of the 223 Deposit) and central area 223.

The completed Tunkillia Phase 1 program includes a total 5,362 metres and 31 completed holes.[12] The Company anticipates the receipt of the first Tunkillia Phase 1 assay results during the next 4-6 weeks.

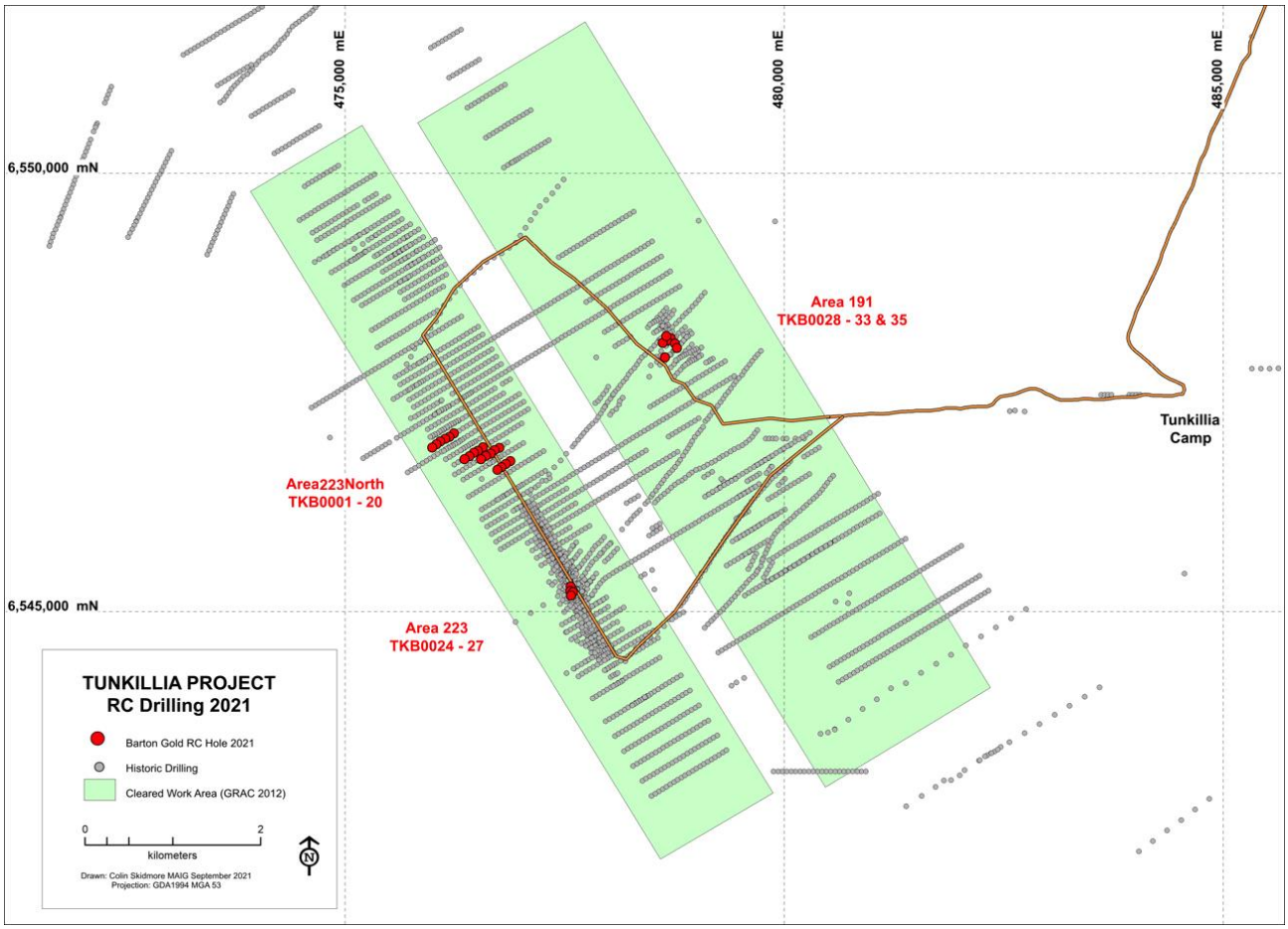


Figure 6 – Tunkillia Phase 1 Completed Drill Holes

The Company believes that Tunkillia is highly prospective for new large-scale mineralisation. The 223 Deposit itself hosts a JORC (2012) Mineral Resource of 965koz Au (26.1Mt @ 1.15 g/t Au) along ~2.5km of strike, and is situated within a known ~16km long host structure.[13] Drilling at Areas 191 and 223 North was designed to test for gold mineralisation and refine Barton's theses for regional mineralising model(s), with drilling in central Area 223 testing the local structural model and interaction with several mafic dykes.

While drilling, the Company encountered significant groundwater in intensely fractured zones in Areas 223, 223 North, 51 and 191 which may have the potential to act as a future supply of process water.

[11] Refer to Barton ASX announcement dated 18 August 2021.
[12] Refer to Barton ASX announcement dated 9 September 2021.
[13] Refer to Barton Prospectus dated 14 May 2021.

Following the completion of Tunkillia Phase 1 drilling, the Company also commissioned Aerometrex to undertake a ~133km^2 aerial LiDAR and digital imagery survey. This data will be used for future planning of exploration and rehabilitation programs at the Tunkillia Gold Project.

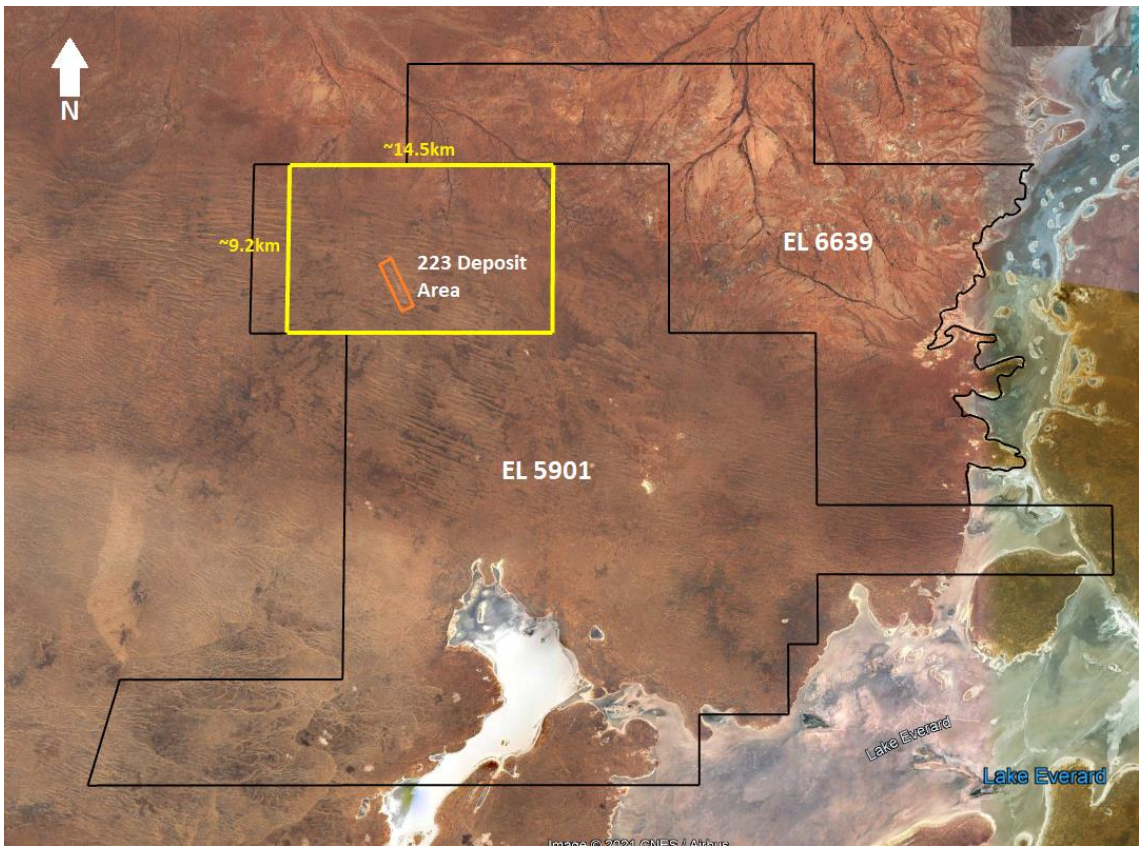


Figure 7 – Tunkillia LiDAR & Aerial Imagery Survey Area

CORPORATE

Government Exploration Grant

Further to the Company's Prospectus dated 14 May 2021, the Company was notified on 20 May 2021 that it was awarded an exploration grant under Round 2 of the South Australian Government's Accelerated Discovery Initiative (**ADI**), subject to acceptance and execution of a formal funding agreement.[14] The formal funding agreement (**ADI Funding Agreement**) was executed on 2 August 2021.[15]

Pursuant to the ADI grant, the Company was awarded up to $300,000 co-funding for approved works at the Company's Tarcoola Gold Project.[16] Multiple of the recent and ongoing work programs are co-funded by the ADI grant, including recent GPR and gravity surveys and the trialling of next-generation CSIRO exploration technology. The ADI grant will also co-fund conceptual test drilling at the Ealbara target area and previously undrilled deep magnetic anomalies identified by the Company during its 2020 programs.

Agreements to Trial CSIRO Exploration Technology

Subsequent to quarter end, Barton signed formal agreements with the Commonwealth Scientific and Industrial Research Organisation (CSIRO) to trial new and innovative advanced geochemical and machine learning techniques at the Tarcoola Gold Project in coordination with Portable PPB and Mining Plus.[17]

[14] Refer to Barton Prospectus dated 14 May 2021 and ASX announcement dated 28 July 2021.
[15] Refer to Barton ASX announcement dated 4 August 2021.
[16] Refer to Barton Prospectus dated 14 May 2021 and ASX announcements dated 28 July and 4 August 2021.
[17] Refer to Barton ASX announcement dated 6 October 2021.

Additions to Senior Management Team

During the quarter Barton was also pleased to announce that Marc Twining will join the Company as Exploration Manager.[18]



Marc is a highly experienced geologist with over 25 years' industry experience ranging from early stage exploration through to resource delineation and project development, with a particular emphasis on gold and base metals. He has extensive experience in South Australia and with the Gawler Craton and will lead the Company's large-scale exploration strategy from November 2021.

Marc will also establish and lead a new exploration and project management team based in Adelaide, South Australia.

Marc is currently Exploration Manager for Argonaut Resources NL where he leads the company's Australian and African exploration programs. His experience includes more than a decade with Normandy Mining (acquired by and renamed as Newmont Mining in 2002) in Western Australia, the Northern Territory, Queensland and South Australia. Marc was also Exploration Manager for Rex Minerals Ltd, where he played a key role in the completion of feasibility studies and was part of the team that obtained regulatory approvals for the Hillside copper-gold project ~60km northwest of Adelaide, South Australia.

Marc's industry experience is also complemented by significant regulatory and policy expertise, having served as Senior Principal Geoscientist for the Geological Survey of South Australia from 2017 – 2020.

2021 Annual Report

During the quarter the Company released its Annual Report to shareholders for the year ended 30 June 2021, along with its annual Corporate Governance Statement and Appendix 4G.[19]

Annual General Meeting

The Company will hold its Annual General Meeting on Friday, 5 November 2021 commencing at 10:00am (WST) at Quest West Perth (54 Kings Park Road, West Perth WA).[20]

Subsequent to quarter end the Company lodged its notice of Annual General Meeting.[21] A copy of the Notice of Annual General Meeting is available on the ASX platform and on the 'Investor' section of Company's website (https://bartongold.com.au/investor/asx-announcements/).

Financial

As at 30 September 2021, the Company had $12.9 million in cash. Full details regarding the Company's cash movements during the quarter can be found in the Company's Appendix 5B.

The Company's expenditure during the quarter was focussed on exploration activities ($1.5m) (excluding staff costs). During the quarter, a total of $313k was paid to related parties, including Directors and their associates.

[18] Refer to Barton ASX announcement dated 13 September 2021.
[19] Refer to Barton ASX announcements dated 29 September 2021.
[20] Refer to Barton ASX announcement dated 26 August 2021.
[21] Refer to Barton ASX announcement dated 6 October 2021.

UPDATED GLOBAL JORC (2012) MINERAL RESOURCE ENDOWMENT

Table 1 below shows the complete JORC (2012) Mineral Resources Estimate (MRE) for each of the Tunkillia Gold Project, the Tarcoola Gold Project, the Challenger Gold Project, and the six deposits which form the mineral resources base for the Western Gawler Craton Joint Venture (**WGCJV**).

The Tunkillia, Tarcoola and Challenger Gold Projects are wholly-owned by Barton. The Company holds a minority interest in the gold rights on the tenements the subject of the WGCJV (**Participating Interest**).[22] Pursuant to the terms of the WGCJV, Barton's Participating Interest has now been slightly reduced from 21.99% to 21.16% .[22]

This reduces Barton's present gold rights interest in the Monsoon and Typhoon deposits from 21.99% to 21.16%, and from 19.79% to 19.04% in the Golf Bore, Campfire Bore, Greenewood and Mainwood deposits.[22] There have been no changes to the global JORC Mineral Resource Estimate for the WGCJV.

Accordingly, the effect is an immaterial reduction in Barton's total attributable JORC (2012) Mineral Resources endowment of approximately 2,410oz Au, with its share of WGCJV JORC (2012) Mineral Resources now ~61,400oz Au.

Following this adjustment **Barton's updated total attributable JORC (2012) Mineral Resources endowment is 1,108koz Au (28.68Mt @ 1.2 g/t Au)** as at 30 September 2021**.**

Project	Zone	Indicated			Inferred			TOTAL		
		MT	g/t Au	koz Au	MT	g/t Au	koz Au	MT	g/t Au	koz Au
Tunkillia*	Oxide Zone	4.8	1.27	195	1.7	0.92	50	6.5	1.17	245
(100%)	Fresh Zone	12.7	1.14	465	6.9	1.15	255	19.6	1.14	720
	Sub-Total	**17.5**	**1.17**	**660**	**8.6**	**1.11**	**305**	**26.1**	**1.15**	**965**
Tarcoola*	Perseverance Pit	0.07	1.7	3.8	0.07	1.1	2.4	0.14	1.4	6.2
(100%)	Low Grade Stockpile - Oxide	--	--	--	0.17	1.2	6.9	0.17	1.2	6.9
	Low Grade Stockpile - Fresh	--	--	--	0.06	1.4	2.7	0.06	1.4	2.7
	Sub-Total	**0.07**	**1.7**	**3.8**	**0.30**	**1.2**	**12.0**	**0.37**	**1.3**	**15.8**
Challenger*	Above 215 RL Fault	--	--	--	0.32	4.1	42.6	0.32	4.1	42.6
(100%)	Challenger Deeps (below 90m RL)	--	--	--	0.21	3.5	23.0	0.21	3.5	23.0
	Sub-Total	**--**	**--**	**--**	**0.53**	**3.9**	**65.6**	**0.53**	**3.9**	**65.6**
WGCJV*^	Golf Bore	0.6	1.0	18	3.2	1.0	100	3.8	1.0	119
(~20-22%)	Campfire Bore	--	--	--	2.8	1.2	109	2.8	1.2	109
	Greenewood	0.1	1.4	7	0.8	1.6	39	0.9	1.6	46
	Monsoon	--	--	--	0.6	0.8	17	0.6	0.8	17
	Typhoon	--	--	--	0.3	1.9	16	0.3	1.9	16
	Mainwood	--	--	--	0.4	1.1	12	0.4	1.1	12
	Sub-Total	**0.7**	**1.1**	**25**	**7.99**	**1.1**	**294**	**8.7**	**1.1**	**319**
TOTAL ATTRIBUTABLE		**17.7**	**1.2**	**669**	**10.97**	**1.2**	**439**	**28.68**	**1.20**	**1,108**

* Figures subject to rounding; tonnages are dry-metric tonnes; all Mineral Resources classified as 'Inferred' are approximate; cut-off grades applied are 0.4 g/t Au (Tunkillia), 0.4 g/t Au (Tarcoola), 2.0 g/t Au (Challenger), 0.5 g/t Au (WGCJV). ^ WGCJV: Barton has a present gold rights interest of 21.16% in Monsoon and Typhoon and 19.04% in Golf Bore, Campfire Bore, Greenewood and Mainwood;

Table 1 – Barton Total Attributable JORC (2012) Mineral Resources Endowment (30 Sep 2021)

[22] Refer to Barton Prospectus dated 14 May 2021.

Authorised by the Board of Barton Gold Holdings Limited.

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APPENDIX 1 – ADDITIONAL ASX LISTING RULE DISCLOSURES

Pursuant to ASX Listing Rule 5.3.4, the Company provides its actual expenditure on the individual items in the two year "use of funds" statement in its IPO Prospectus since the date of its admission to ASX's Official List (being 25 June 2021) against the estimated expenditure on those items and an explanation of any material differences. Material variances are only as a result of the Company being admitted to the Official List on 25 June 2021.

Use of Funds	Prospectus estimate (2 years)* $'000	Actual use of funds from 25 June 2021 to quarter end $'000	Variance $'000
Exploration	11,871	1,268	10,603
Operating Expenses	2,190	643	1,547
Costs of the offer – Fundraising	900	900	-
Costs of the offer – Other (including listing fees)	145	145	-
Spare working capital	1,594	-	1,594
Total Uses of Funds	**16,700**	**2,956**	**13,744**

* Refer to Barton Prospectus dated 14 May 2021.

APPENDIX 2 – TENEMENT SCHEDULE

Tenement	Location	Nature of Interest	Interest at the beginning of the quarter	Interest at the end of the quarter
Tunkillia 2 Pty Ltd				
EL6639	South Australia	Granted	100%	100%
EL5901	South Australia	Granted	100%	100%
Tarcoola 2 Pty Ltd				
EL6167	South Australia	Granted	100%	100%
EL5210	South Australia	Granted	100%	100%
ML6455	South Australia	Granted	100%	100%
Challenger 2 Pty Ltd				
EL6625[1]	South Australia	Granted	100%	100%
EL6012[1]	South Australia	Granted	100%	100%
EL6173[1]	South Australia	Granted	100%	100%
EL6502[1]	South Australia	Granted	100%	100%
EL6532[1]	South Australia	Granted	100%	100%
ML6103	South Australia	Granted	100%	100%
ML6457	South Australia	Granted	100%	100%
MPL63	South Australia	Granted	100%	100%
MPL65	South Australia	Granted	100%	100%
MPL66	South Australia	Granted	100%	100%
EL5998[1,2]	South Australia	Granted	90%	90%
EL6569[1,2]	South Australia	Granted	90%	90%

Notes:

1) Tenements EL 6625, EL 6012, EL 6173, EL 6532, EL 5998, EL 6569 and the southern portion of EL 6502 comprise the tenements of the Western Gawler Craton Joint Venture (**WGCJV**) in which the Company presently holds a 21.16% gold rights interest (the **WGCJV Tenements**).[23]

2) Tenements EL 5998 and EL 6569 comprise the tenements of the All Minerals Joint Venture (**All Minerals JV**) in which the Company presently holds a 90% gold rights interest (the **All Minerals JV Tenements**).[23]

3) Accordingly, where the Company has a present 21.16% gold rights interest in the WGCJV Tenements, the Company therefore has a present net 19.04% gold rights interest in the All Minerals JV Tenements (being equivalent to a present 21.16% WGCJV interest multiplied by a present 90% All Minerals JV interest).

4) With the exception of the All Minerals JV Tenements where the Company (via wholly-owned subsidiary Challenger 2 Pty Ltd) holds a 90% titled interest, the Company (via its subsidiaries) presently holds a 100% titled interest in all Tenements.[23] In respect of the All Minerals JV, Coombedown Resources Pty Ltd (**Coombedown**) retains a 10% titled interest in the tenements and a 10% free carried interest in the mineral rights thereupon until a decision to mine. [23]

[23] Refer to Barton Prospectus dated 14 May 2021.

About Barton Gold

Barton Gold is an ASX listed Australian gold exploration company with a **total attributable ~1.1Moz Au JORC (2012) Mineral Resources endowment** (28.68Mt @ 1.2 g/t Au), a pipeline of advanced exploration projects and brownfield mines, and **100% ownership of the only regional gold mill** in the central Gawler Craton of South Australia.*

Tarcoola Gold Project

- Existing brownfield open pit mine within trucking distance of Barton's processing plant
- Significant mineral extensions
- Under-explored asset with untapped scale potential

Tunkillia Gold Project

- **965koz Au Mineral Resources (26.1Mt @ 1.15 g/t Au)***
- Host structure extends 7km north and 7km south
- District-scale structures with advanced satellite targets

Infrastructure

- 650ktpa CIP process plant, 240 person village, workshop, labs and airstrip
- Tarcoola ~40 person lodging to support mine operations
- Tunkillia camp to support dedicated project team



Competent Persons Statement & Previously Reported Information

The information in this announcement that relates to Exploration Results and Mineral Resources listed in the table below is based on, and fairly represents, information and supporting documentation prepared by the Competent Person whose name appears in the same row, who is an independent consultant to the Company and is a Member or Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM), Australian Institute of Geoscientists (AIG) or a Recognised Professional Organisation (RPO). Each person named in the table below has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he has undertaken to quality as a Competent Person as defined in the JORC Code 2012.

Activity	Competent Person	Membership	Status
Tarcoola Mineral Resource	Dr Andrew Fowler	AusIMM	Member
Tarcoola Exploration Results	Mr Colin Skidmore	AIG	Member
Tunkillia Mineral Resource	Dr Andrew Fowler	AusIMM	Member
Challenger Mineral Resource	Mr Dale Sims	AusIMM / AIG	Fellow / Member
Western Gawler Craton JV Mineral Resource	Mr Richard Maddocks	AusIMM	Fellow

The information relating to Exploration Results and Mineral Resources in this announcement is extracted from the Company's Prospectus dated 14 May 2021, available from the Company's website at www.bartongold.com.au or on the ASX website www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results and Mineral Resource information included in the Prospectus and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the Prospectus continue to apply and have not materially changed. The Company confirms that the form and context in which the applicable Competent Persons' findings are presented have not been materially modified from the Prospectus.

Cautionary Statement Regarding Forward-Looking Information

This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "expect", "target" and "intend" and statements than an event or result "may", "will", "should", "would", "could", or "might" occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forward-looking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Barton undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Barton from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Any reliance placed by the reader on this document, or on any forward-looking statement contained in or referred to in this document will be solely at the readers own risk, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof.

* Refer to Barton Prospectus dated 14 May 2021 and this ASX announcement.