

13 March 2020

Barton Gold

Private Market Announcement

STAGE 1 DATA ROOM OPENED TO INVESTORS

HIGHLIGHTS

- Significant early investor interest received from private, family office and institutional investors
- Stage 1 Data Room opened to investors
- Stage 2 Data Room to be opened Friday, 27 March for investors entering into Confidentiality Agreement

Stage 1 Data Room

Barton Gold Pty Ltd (**Barton** or the **Company**) is pleased to announce that a Stage 1 Data Room has been opened to investors for its previously announced \$3m pre-IPO equity capital raise to fund exploration and development work on its South Australian asset package.

Access to the Stage 1 Data Room is open and does not require execution of a Confidentiality Agreement.

Access to a Stage 2 Data Room containing more detailed technical and legal documentation will be made available to suitable investors following execution of the Company's standard Confidentiality Agreement.

The Company has received significant early interest from a broad cross-section of potential investors and financiers including private, family office and institutional investors, for both equity and credit alternatives.

Subscription is open only to personal or professional investment by qualified Sophisticated and Wholesale Investors within the meaning of s708 Corporations Act 2001 (cth). Applications are subject to minimum subscription of A\$10,000 (~ USD \$6,500 or ~ GBP £5,100).

The Company reserves all rights and will continue to update the market accordingly.

For and on behalf of the Board



Alexander Scanlon
Managing Director

For further information, please contact:

Alexander Scanlon
Managing Director
a.scanlon@bartongold.com.au
+61 425 226 649

Neil Rose
Director
n.rose@bartongold.com.au
+61 419 614 783

Allister Blyth
Company Secretary
a.blyth@bartongold.com.au
+61 438 300 966

IMPORTANT NOTICES:

Disclaimer

This document has been prepared by Barton Gold Pty Ltd and/or its affiliates (together, “Barton”) for the exclusive use of the party to whom Barton delivers this document (the “Recipient”). The information contained in this document has been prepared in good faith by Barton. However, no representation or warranty, either express or implied, is made as to the accuracy, completeness, adequacy or reliability of the information contained in this document. This document contains only a synopsis of more detailed information in relation to the matters described herein and accordingly no reliance may be placed for any purpose whatsoever on the sufficiency or completeness of such information as presented herein. This document should not be regarded by the Recipient as a substitute for the exercise of its own judgment and the Recipient should conduct its own due diligence in respect of the contents of this document. To the maximum extent permitted by law Barton, its directors, officers, employees, advisers, and agents disclaim any or all liability for any loss or damage which may be suffered by any person as a result of the use of, or reliance upon, anything contained within or omitted from this document.

This document has been prepared solely for informational purposes. This document does not constitute a prospectus and is not to be construed as a solicitation or an offer to buy or sell any securities, or related financial instruments, in any jurisdiction. The Recipient should not construe the contents of this document as legal, tax, accounting or investment advice or a recommendation. The Recipient should consult its own legal counsel, tax and financial advisors concerning any matter described herein. This document does not purport to be all-inclusive or to contain all of the information that the Recipient may require. No investment, divestment or other financial decisions or actions should be based solely on the information in this document. The distribution of this document may be restricted by law in certain jurisdictions. The Recipient and any other persons who come into possession of the document must inform themselves about, and observe, any such restrictions.

Cautionary Statement Regarding Values & Forward-Looking Information

The figures, valuations, forecasts, estimates, opinions and projections contained herein involve elements of subjective judgment and analysis and assumption. Barton does not accept any liability in relation to any such matters, or to inform the Recipient of any matter arising or coming to the company’s notice after the date of this document which may affect any matter referred to herein. Any opinions expressed in this material are subject to change without notice, including as a result of using different assumptions and criteria. This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “seek”, “anticipate”, “believe”, “plan”, “expect”, and “intend” and statements that an event or result “may”, “will”, “should”, “could”, or “might” occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forward-looking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Barton undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. The Recipient should not place undue reliance upon forward-looking statements. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Barton from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Barton, its affiliates, directors, employees and/or agents expressly disclaim any and all liability relating or resulting from the use of all or any part of this document or any of the information contained herein.

This material must not be copied, reproduced, distributed or passed to others at any time, in whole or in part, without the prior written consent of Barton.