

13 March 2020

Barton Gold

Private Market Announcement

STAGE 1 DATA ROOM OPENED TO INVESTORS

HIGHLIGHTS

- Significant early investor interest received from private, family office and institutional investors
- Stage 1 Data Room opened to investors
- Stage 2 Data Room to be opened Friday, 27 March for investors entering into Confidentiality Agreement

Stage 1 Data Room

Barton Gold Pty Ltd (**Barton** or the **Company**) is pleased to announce that a Stage 1 Data Room has been opened to investors for its previously announced \$3m pre-IPO equity capital raise to fund exploration and development work on its South Australian asset package.

Access to the Stage 1 Data Room is open and does not require execution of a Confidentiality Agreement.

Access to a Stage 2 Data Room containing more detailed technical and legal documentation will be made available to suitable investors following execution of the Company's standard Confidentiality Agreement.

The Company has received significant early interest from a broad cross-section of potential investors and financiers including private, family office and institutional investors, for both equity and credit alternatives.

Subscription is open only to personal or professional investment by qualified Sophisticated and Wholesale Investors within the meaning of s708 Corporations Act 2001 (cth). Applications are subject to minimum subscription of A\$10,000 (~ USD \$6,500 or ~ GBP £5,100).

The Company reserves all rights and will continue to update the market accordingly.

For and on behalf of the Board



Alexander Scanlon
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